

**CLIENT INFORMATION FORM**

*\*This Form is Confidential\**

Today's date: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Your name: \_\_\_\_\_  
Last First Middle Initial

Home street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Address of Employer: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Calls will be discreet, but please indicate any restrictions: \_\_\_\_\_

Referred by: \_\_\_\_\_

- May I have your permission to thank this person for the referral?
- If referred by another clinician, would you like for us to communicate with one another?

Person(s) to notify in case of any emergency: \_\_\_\_\_  
Name Phone

I will only contact this person if I believe it is a life or death emergency. Please provide your signature to indicate that I may do so: (Your Signature): \_\_\_\_\_

Please briefly describe your presenting concern(s): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your goals for therapy? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How long do you expect to be in therapy in order to accomplish these goals (or at least feel like you have the tools to accomplish them on your own)? \_\_\_\_\_

**\*\*The following information on this form will help guide your treatment.  
Please try to fill out as much as you are comfortable disclosing.\*\***

**MEDICAL HISTORY:**

Please explain any significant medical problems, symptoms, or illnesses: \_\_\_\_\_

\_\_\_\_\_

**Current Medications:**

Name of Medication	Dosage	Purpose	Name of Prescribing Doctor

Do you smoke or use tobacco? YES NO If YES, how much per day? \_\_\_\_\_

Do you consume caffeine? YES NO If YES, how much per day? \_\_\_\_\_

Do you drink alcohol? YES NO If YES, how much per day/week/month/year? \_\_\_\_\_

Do you use any non-prescription drugs? YES NO

If YES, what kinds and how often? \_\_\_\_\_

Have any of your friends or family members voiced concern about your substance use? YES NO

Have you ever been in trouble or in risky situations because of your substance use? YES NO

Previous medical hospitalizations (Approximate dates and reasons): \_\_\_\_\_

\_\_\_\_\_

Previous psychiatric hospitalizations (Approximate dates and reasons): \_\_\_\_\_

\_\_\_\_\_

Have you ever talked with a psychiatrist, psychologist, or other mental health professional? YES NO  
(Please list approximate dates and reasons): \_\_\_\_\_

\_\_\_\_\_

Height \_\_\_\_\_ Weight (if applicable) \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_

Sexual & Gender Identity:  Heterosexual  Lesbian  Gay  Bisexual  Transgender  
 Asexual  In Question  Other: \_\_\_\_\_

Racial/Ethnic Identity:

African/African-American/Black  Latino/Latino-American  Bi-Racial/Multi-Racial  
 American Indian/Alaska Native  Middle Eastern/Middle Eastern-American  
 Asian/Asian-American/Asian Pacific Islander  White/European-American  Not listed

**FAMILY:**

How would you describe your relationship with your mother? \_\_\_\_\_

\_\_\_\_\_

How would you describe your relationship with your father? \_\_\_\_\_

\_\_\_\_\_

Are your parents still married? \_\_\_\_\_ If they divorced, how old were you when they separated or divorced, and how did this impact you? \_\_\_\_\_

Were there any other primary care givers who you had a significant relationship with? If so, please describe how this person may have impacted your life: \_\_\_\_\_

How many sisters do you have? \_\_\_\_\_ Ages? \_\_\_\_\_

How many brothers do you have? \_\_\_\_\_ Ages? \_\_\_\_\_

How would you describe your relationships with your siblings? \_\_\_\_\_

**RELATIONSHIPS & SOCIAL SUPPORT & SELF-CARE:**

Currently in Relationship? \_\_\_\_\_ How Long? \_\_\_\_\_ Relationship Satisfaction: POOR 1 2 3 4 5 6 7 EXCELLENT

Married/Life Partnered? \_\_\_\_\_ How Long? \_\_\_\_\_ Previously Married/Life Partnered? YES NO  
If so, length of previous marriages/committed partnerships \_\_\_\_\_

Do you have Children? \_\_\_\_\_ If YES, how many and what are their ages: \_\_\_\_\_

Describe any problems any of your children are having: \_\_\_\_\_

List the names and ages of those living in your household: \_\_\_\_\_

Please briefly describe any history of abuse, neglect and/or trauma: \_\_\_\_\_

Current level of satisfaction with your friends and social support: POOR 1 2 3 4 5 6 7 EXCELLENT

Please briefly describe your coping mechanisms and self-care: \_\_\_\_\_

Is spirituality important in your life and if so please explain: \_-

Briefly describe your diet and exercise patterns: \_\_\_\_\_

**EDUCATION & CAREER**

High School/GED \_\_\_ College Degree \_\_\_ Graduate Degree(or Higher)\_\_\_ Vocational Degree \_\_\_

What is your current employment? \_\_\_\_\_

Employment Satisfaction: POOR 1 2 3 4 5 6 7 EXCELLENT

Any past career positions that you feel are relevant? \_\_\_\_\_

What do you think are your strengths? \_\_\_\_\_

PLEASE CHECK ALL THAT APPLY & **CIRCLE** THE MAIN PROBLEM:

DIFFICULTY WITH: NOW PAST	NOW	PAST			DIFFICULTY WITH: NOW PAST	NOW	PAST			DIFFICULTY WITH:		
Anxiety →					People in General →					Nausea →		
Depression					Parents					Abdominal Distress		
Mood Changes					Children					Fainting		
Anger or Temper					Marriage/Partnership					Dizziness		
Panic					Friend(s)					Diarrhea		
Fears					Co-Worker(s)					Shortness of Breath		
Irritability					Employer					Chest Pain		
Concentration					Finances					Lump in the Throat		
Headaches					Legal Problems					Sweating		
Loss of Memory					Sexual Concerns					Heart Palpitations		
Excessive Worry					History of Child Abuse					Muscle Tension		
Feeling Manic					History of Sexual Abuse					Pain in joints		
Trusting Others					Domestic Violence					Allergies		
Communicating with Others					Thoughts of Hurting Someone Else					Often Make Careless Mistakes		
Drugs					Hurting Self					Fidget Frequently		
Alcohol					Thoughts of Suicide					Speak Without Thinking		
Caffeine					Sleeping Too Much					Waiting Your Turn		
Frequent Vomiting					Sleeping Too Little					Completing Tasks		
Eating Problems					Getting to Sleep					Paying Attention		
Severe Weight Gain					Waking Too Early					Easily Distracted by		
Noises												
Severe Weight Loss					Nightmares					Hyperactivity		
Blackouts					Head Injury					Chills or Hot Flashes		

**FAMILY HISTORY OF (Check all that apply):**

Drug/Alcohol Problems				Physical Abuse				Depression			
Legal Trouble				Sexual Abuse				Anxiety			
Domestic Violence				Hyperactivity				Psychiatric Hospitalization			
Suicide				Learning Disabilities				“Nervous Breakdown”			

Any additional information you would like to include (please feel free to continue on the back.) \_\_\_\_\_